

The Perfect Answer Towards Profitability

NIFTY CHAMPIONS PORTFOLIO

Smart Questions Deserve Perfect Answers

Nifty Champions Portfolio Management Agreement

THIS AGREEMENT made effective as of the _____ day of _____, _____.

[CLIENT]

[address]

(the "Client")

Parent Policy

The Portfolio Management as mentioned above would be in accordance with a broader approach in the "Nifty Champions Portfolio" which deals exclusively in Index trading. The "S&P Nifty" benchmark index would be the sole index which would be traded in this active portfolio management service.

APPOINTMENT OF MANAGER

"Nifty Champions Portfolio" would be acting as the "Portfolio" for all the operations on the trading capital from time to time.

Investment Eligibility

- The minimum sum qualified for participating in this portfolio management service is INR 5 Lakhs which is subject for further changes as mentioned in the slab below.
- The minimum tenure for the portfolio management would be 3 months, which is subject for further changes as per the below mentioned slab.
- The "Client" is free to suspend the control of the "Manager" over the "Portfolio" at any instance as per his/her understanding, subject to a settlement of the account on a pro-rata basis.
- Any further investments into the "Account" made by the client from time to time are subject to terms of this agreement.

Investment Objective

The objectives to apply to the portfolio shall be:

- To generate a return which performs better than any other major investment avenue.
- To ensure the safety of base capital while aiming for highest returns possible.
- To ensure a profitable compounding over the base capital during the tenure of the investment.

Investment Options-

- The "Portfolio" would be concentrated only at trading positions in the "Nifty Benchmark Index".

Investment Restriction-

- The "Manager" would not be permitted to supplement the funds by borrowing or overspending without "Client's" permission.
- The "Manager" will have no authority to underwrite any issue or offer for sale of securities.
- The "Manager" will not have any authority to purchase penny shares, commodities, options, warrants & other margined transactions.

Compensation Slab

Percentage (%)	Tenure (3 Months)	Tenure (6 Months)	Tenure (Above 6 Months)
Sum (Above 5-10 Lakhs)	50%	40%	35%
Sum (Above 10-15 Lakhs)	40%	35%	30%
Sum (Above 15 Lakhs)	35%	30%	25%

DUTIES OF MANAGER

- To keep the "Client" informed about the "Investments" in the "Portfolio" on a periodic basis.
- To keep the "Client" abreast about the status of the "Portfolio" on a pro-rata basis at regular intervals.
- To update the "Client" over the broader market trend at periodic interval through personalized service at regular intervals.

IMPORTANT POINTS

- The "Profit" as mentioned aforesaid would be calculated at the "Net Profit" after rebating the various charges as well as taxes.
- The "Client" would be required to disclose the "Capital Amount" which he/she is ready to submit as per the above slab.
- The "Tenure" for the "Capital" does not implies to a "Lock-In" period & as already mentioned, the right of control could be revoked at any point of time, subject to settlement of the account on a pro-rata basis according to the slab.
- For any change in the category of the funds as per the slab, the previous settlement on a pro-rata basis would be a pre-requisite before any request for a further change is entertained.

Client's Signature

Date

In Case of Any Special Query Feel Free To Mention It Here--